

2022 European Football Social Report



European Football clubs go head-to-head on social media as engagement grows this season

It's no secret that football is one of the most highly followed sports in the world, and the same reigns true for the social media accounts of Europe's top teams. The '21-'22 season was full of exciting transfers, upsets, and intense finals that drove high social media engagement across teams and leagues throughout the season.

In this report, we looked across the major football clubs and league accounts using the Conviva Social Insights Leaderboards to surface trends in content themes, account performance and growth to help football clubs optimize strategies headed into the next season.

Top Highlights:

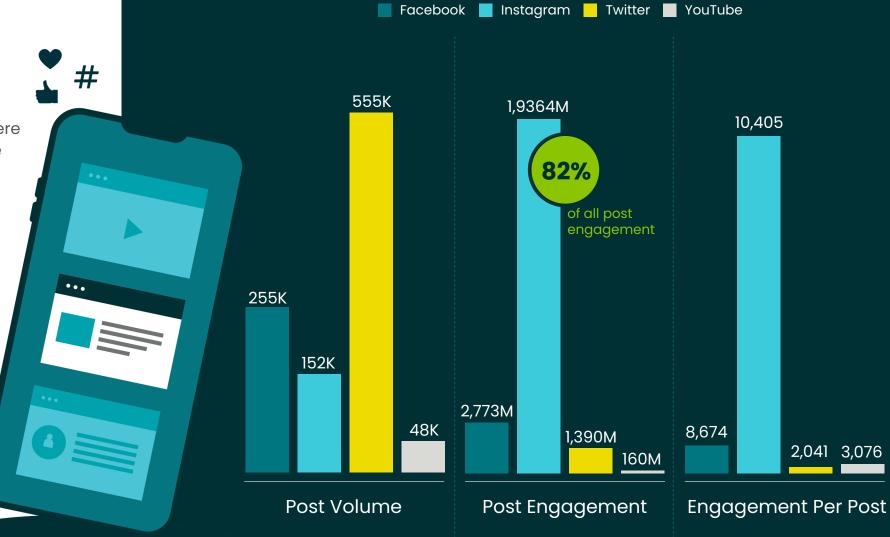
- Instagram dominates engagement Of the 4 major social platforms analyzed, Instagram took the lion's share of engagement for both posts (82% of engagement) and videos (74% of engagement) across all leagues and clubs
- **TikTok is taking over** TikTok exploded in popularity during the last season, with most teams and leagues increasing their activity on the platform. We can expect to see TikTok become an even more important channel in the coming season and compete with Instagram for a share of engagement.
- Leaning into Video Across platforms, the evidence is clear: video content is #1. Video content draws viewers in and drives higher engagement rates, especially on platforms like TikTok that are video-first. But even on text heavy platforms like Twitter, video content garnered the more engagements per post than static content.
- Content Experimentation and Expansion While clubs used to primarily post
 highlights, score updates, and other traditional content, that formula no longer works
 for teams looking to boost engagement. This season saw clubs experiment with
 memes, behind-the-scenes content, player spotlights, and other unique formats to
 stand out from the crowd.
- Manchester United & PSG Lead on all fronts Two of football's biggest teams saw immense social media success this season. Both clubs dominated in audience size and engagement for their respective leagues. Some of that could be contributed to their respective acquisition of the sports top 2 players: Lionel Messi and Cristiano Ronaldo.



Instagram Dominates Engagement

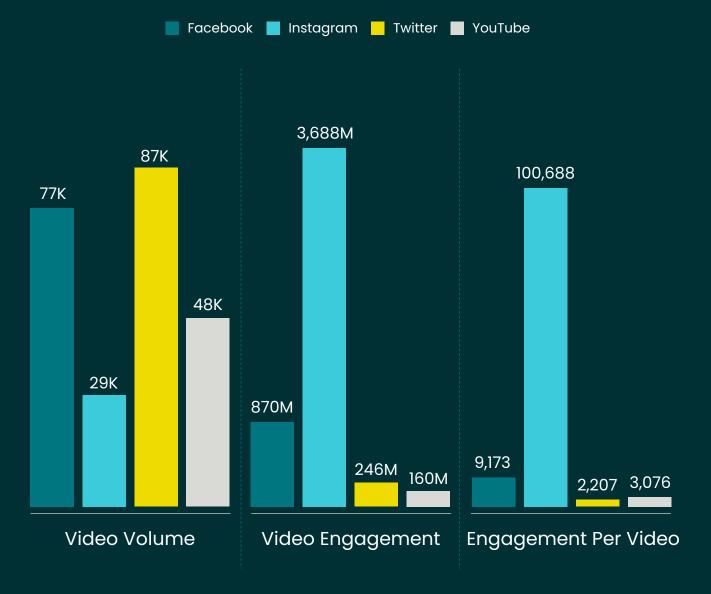
While the top European football teams were active across all platform, Twitter saw the highest post volume for the 21-22 season. But it was Instagram who completely dominated the other social platforms when it came to post engagement. Instagram held an astounding 82% of all post engagements. The platform is consistently a key channel for engagement, and that reigns especially true for Europe's biggest teams.







Post Performance 8/1/21 - 5/29/22



Video Content is Key

As we see social networks turning more and more towards video content, sports teams have embraced video as a central part of their social strategy. With game highlights, player interviews, and behind-the-scenes content, sports teams are perfectly positioned to drive most of their engagements through video content in the future.

Of the platforms we analyzed,
Instagram* still dominates in terms of
video engagements. With the explosion
of other video-first platforms like TikTok
and Twitch, we can expect video
engagements to soon beat out static
post engagements and spread out
more among those platforms.

Data collected from 136 accounts in Conviva Leaderboards (Bundesliga, La Liga, Ligue 1 , Premier League, Serie A, UEFA Champions League) from 8/1/21 – 5/29/22



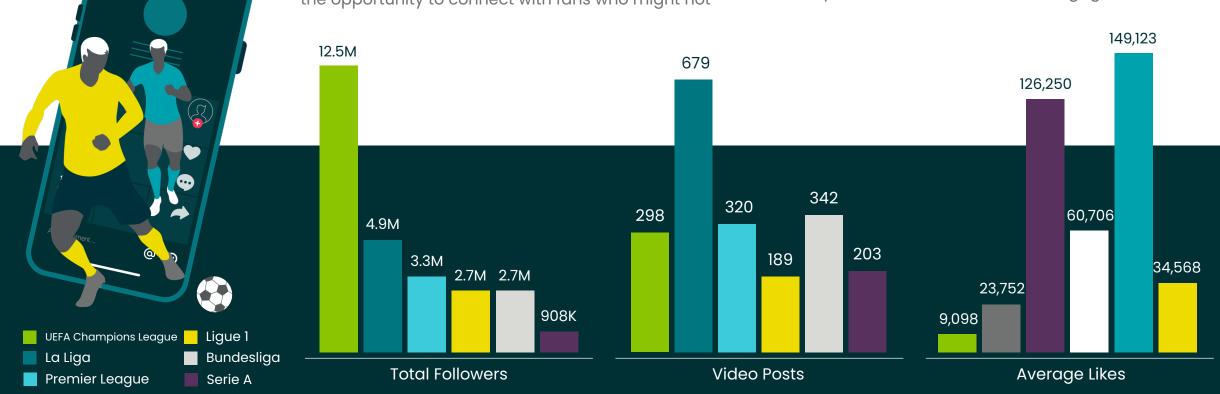
^{*}Analysis does not include engagements for Instagram Reels

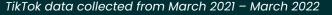
Official Football League **Accounts Make Big** Gains on TikTok

The past season was an explosive year for TikTok across the top European Football Leagues. While most were quite active on the platform, it was the UEFA Champions League account that had the largest share of audience over the past 21-22 season. Interestingly, the Bundesliga didn't have a large audience or a large volume of posts, but they were able to create engaging content that drove likes nonetheless. With TikTok's Algorithm, leagues have the opportunity to connect with fans who might not

follow their account, expanding reach to audience they wouldn't have been able to reach otherwise. The algorithm also helps league accounts grow exponentially, as followers of any individual club account will likely be served TikToks from their parent league account.

In the upcoming season, expect leagues and clubs to coordinate more effectively on their TikTok strategies to expand their reach and boost engagement.





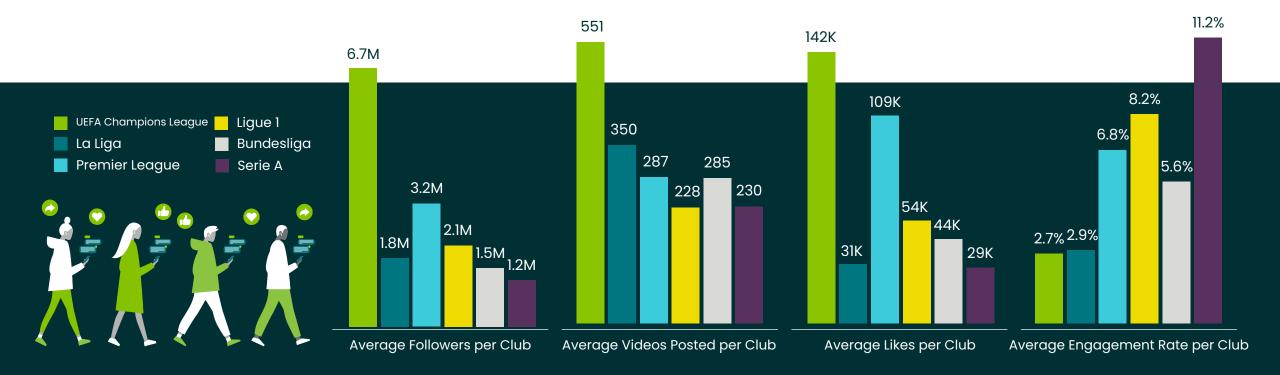


Football Clubs are racing to build audiences on TikTok

While we saw most clubs just begin to experiment with the platform in the last season, several saw huge successes in their TikTok strategy by investing heavily in the platform. Manchester United, Tottenham Hotspur, and Champions League all grew their following by more than 10 million followers over 2021. But it was Paris Saint-Germain that won the title of "Most Followed Football Team" with a whopping 25 million followers on TikTok.

As more players, teams, and leagues flock to TikTok, we can expect a fiercer battle for user attention.

Expect clubs to begin experimenting with new formats, themes, and series that they haven't used on other platforms. TikTok allows for more casual, behind-the-scenes content that fans love to see from their favorite players and clubs, so we can expect to see a lot more of that in the coming seasons.



Noteworthy Content Trends

As the social media landscape becomes more crowded, clubs must experiment with new content themes and formats to keep up fan engagement



Player Spotlights

Clubs are looking for new ways to highlight their top players. Whether that be interviews, takeovers, or tips to improve your game, players are the stars of social.



Behind-the-Scenes Content

Clubs who to create a genuine connection with their audience are they're posting less polished, formal content and more behind the scenes looks at the moments fans want to see.



Memes & Jokes

Social media is dominated by humorous content and memes, so savvy football clubs are joining in on the most popular internet trends with their own twist.



Top Facebook Content



Leo Messi not staving at FC Barcelona

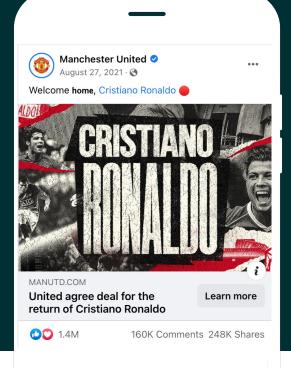
Despite club and player reaching an agreement and their clear intention to sign a new contract today, this cannot happen because of financial and structural obstacles

Despite FC Barcelona and Lionel Messi having reached an agreement and the clear intention of both parties to sign a new contract today, this cannot happen because of financial and structural obstacles (Spanish Liga regulations).

As a result of this situation, Messi shall not be staying on at FC Barcelona. Both parties deeply regret that the wishes of the player and the club will ultimately not be fulfilled.

FC Barcelona wholeheartedly expresses its gratitude to the player for his contribution to the aggrandisement of the club and wishes him all the very best for the future in his personal and professional life.

FC Barcelona's announcement of Messi's departure from the club was the top engaged post across all teams and leagues on Facebook.



Cristiano Ronaldo's return to
Manchester United was immensely
popular on Facebook and across
all social networks.



PSG - Paris Saint-Germain

August 10, 2021 ⋅

August 10, 2021 ⋅

Paris Saint-Germain is delighted to announce the signing of Leo Messi on a two-year contract with an option of a third year.

Le Paris Saint-Germain est très heureux d'annoncer la signature de Leo Messi pour un contrat de deux ans, avec une année supplémentaire en option.

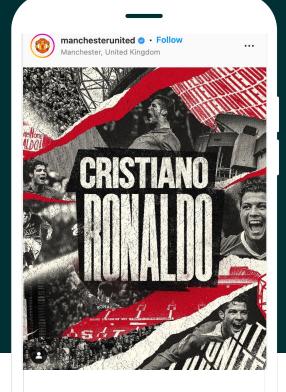




Paris Saint- Germain's announcement of Messi's arrival reached a wide audience on Facebook and received immense engagement.



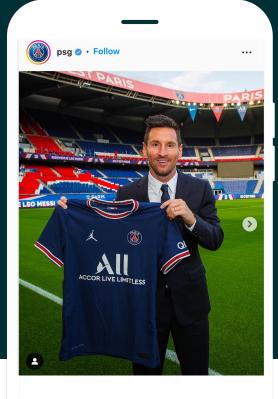
Top Instagram Content



Manchester United's announcement of Ronaldo's return garnered the highest engagement on Instagram. Man U is the most followed EPL club on Instagram.



Messi's emotional press conference announcing his departure from Barça touched many hearts across Instagram, resulting in the second highest engagement.

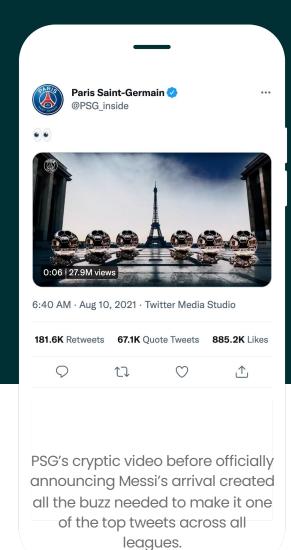


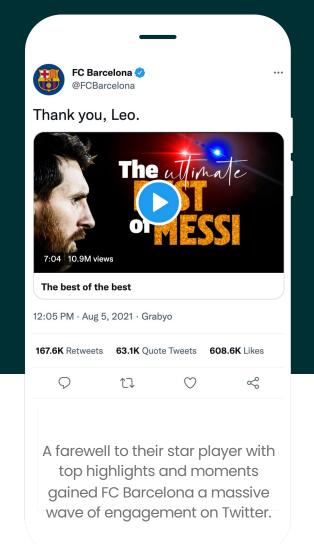
On the opposite end, fans globally celebrated Messi's arrival to Paris Saint-Germain, driving massive engagement across Instagram.



Top Twitter Content

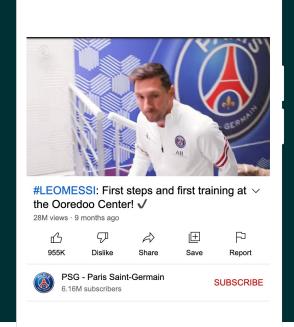




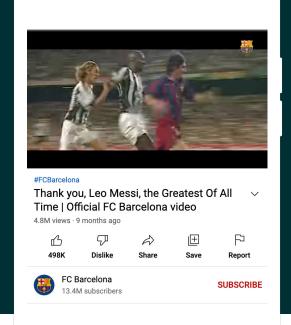


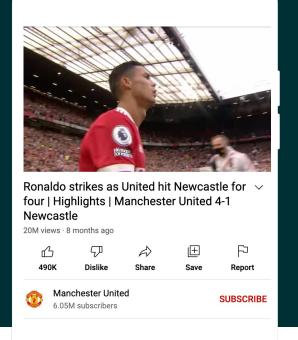


Top YouTube Content



PSG's massive welcome to their new star player drew attention from all over the football community.





A compilation of best moments from one of the best players gained significant engagement from football lovers.

Ronaldo's return was highly celebrated, so highlights from an exciting win this season naturally got fans engaged.



Social Video Ranking



Manchester United
125K

Paris Saint - Germain
95K

Real Madrid

- Liverpool
- 5 Chelsea 48K
- 6 FC Barcelona
- 7 Arsenal
- 8 Manchester City 27K
- Bayern Munich 22K
- 10 AC Milan

All Leagues



Conviva Social Insights Leaderboards - (8/1/21 - 5/29/22)



Serie A

AC Milan 192M Inter Milan 171M **SSC Napoli** 52M

AS Roma Juventus **ACF Fiorenting** SS Lazio Atalanta BC Cagliari Calcio Genoa CFC 6M

Conviva Serie A Leaderboard (8/1/21 – 5/29/22)



Manchester United
2B

2 Liverpool FC 947M

Chelsea 904M

- Manchester City
 477M
- 5 Arsenal 227M
- 6 Tottenham Hotspur
- 7 Aston Villa FC 55M
- 8 West Ham United 50M
- 9 Newcastle United 37M
- 10 Leicester City 36M

Premier League



Conviva Premier League Leaderboard (8/1/21 – 5/29/22)



FC Barcelona

Real Madrid
1.4B

3 Atlético Madrid

- 4 Real Betis 51M
- 5 Athletic Bilbao
- 6 Sevilla FC 25M
- **7** Real Sociedad
- 8 Villareal CF
- 9 Valencia CF
- 10 Celta de Vigo

La Liga



Conviva La Liga Leaderboard (8/1/21 – 5/29/22)



Bayern Munich

Borussia Dortmund
89M

RB Leipzig

- 4 Eintracht Frankfurt
- 5 Bayer Leverkusen
- 6 Borussia Mönchengladbach
- 7 FC Köln
- SC Freiburg
- YfB Stuttgart
 _{7M}
- 10 Hertha BSC 5M

Bundesliga



Conviva Bundesliga Leaderboard (8/1/21 – 5/29/22)



Paris Saint - Germain
1.2B

Olympique de Marseille

Olympique Lyonnais

Stade Brestois 29

5 AS Monaco

6 AS Saint-Étienne

7 Lille OSC 8M

8 FC Nates

Stade Rennais FC 6M

10 OGC Nice

Ligue 1



Conviva Ligue 1 Leaderboard (8/1/21 – 5/29/22)



Manchester United 2B

FC Barcelona
1.6B

Real Madrid
1.4B

- Paris Saint-Germain
 1.28
- 5 Liverpool 947M
- 6 Chelsea 904M
- 7 Manchester City
- 8 Bayern Munich
- 9 AC Milan 192M
- 10 Inter Milan

UEFA
Champions League



Conviva Champions League Leaderboard (8/1/21 – 5/29/22)





AS Roma SSC Napoli ACF Fiorentina SS Lazio 3M Atalanta BC 2M Bologna FC Torino FC 1.3M



Conviva Serie A Leaderboard (8/1/21 – 5/29/22)



Manchester United
170M

Chelsea 109M

3 Liverpool 106M

- 4 Manchester City
- 5 Arsenal
- 6 Tottenham Hotspur
- 7 Leicester City
- 8 Everton 9M
- 9 Aston Villa FC 8M
- West Ham United

Premier League



Conviva Premier League Leaderboard (8/1/21 – 5/29/22)



Real Madrid
281M

FC Barcelona 267M

Atlético Madrid
29M

- Valencia CF
 6M
- 5 Sevilla FC 5M
- 6 Real Betis
- 7 Athletic Bilbao
- 8 Villareal CF 3M
- Real Sociedad
- Celta De Vigo

La Liga



Conviva La Liga Leaderboard (8/1/2021 – 5/29/22)



Bayern Munich
90M

Borussia Dortmund
36M

Bayer Leverkusen
5M

- 4 Borussia Mönchengladbach 2.6M
- 5 VfL Wolfburg
- 6 Eintracht Frankfurt 2.5M
- **7** RB Leipzig
- 8 FC Köln 2M
- 9 VfB Stuttgart
- 10 Hertha BSC

Bundesliga



Conviva Bundesliga Leaderboard (8/1/21 – 5/29/22)



Paris Saint-Germain
124M

2 AS Monaco

3 Olympique de Marseille

- 4 Olympique Lyonnais
- 5 Lille OSC 3M
- 6 AS Saint-Étienne
- 7 FC Girondins de Bordeaux
- 8 OGC Nice
- 9 FC Nantes
- Stade Brestois 29

Ligue 1



Conviva Ligue 1 Leaderboard (8/1/21 – 5/29/22)



Real Madrid
281M

2 FC Barcelona 267M

3 Manchester United 170M

- Paris Saint-Germain
- 5 Chelsea
- 6 Liverpool 106M
- 7 Bayern Munich
- 8 Manchester City 90M
- 9 Juventus 54M
- 10 AC Milan

UEFA
Champions
League



Conviva Champions League Leaderboard (8/1/21 – 5/29/22)

Conviva Social Insights

Supercharge your social reporting with Conviva

Conviva Social Insights is used by leading video publishers, brands, and sports organizations providing comprehensive cross-platform social media analytics enabling marketers to maximize their ROI.

Streamline your social measurement

Centralize all your owned posts, videos and stories across TikTok®, Facebook, Instagram (including Stories), Twitter, YouTube, Twitch and Snapchat.

Accelerate time to insight

Automatically tag posts and build reports for series, campaigns, sponsors, and more to instantly identify what content is performing best and what is not to optimize social strategies.

Go beyond just views with robust social video analytics like average watch time, minutes consumed, completion rates, demographics, and more.

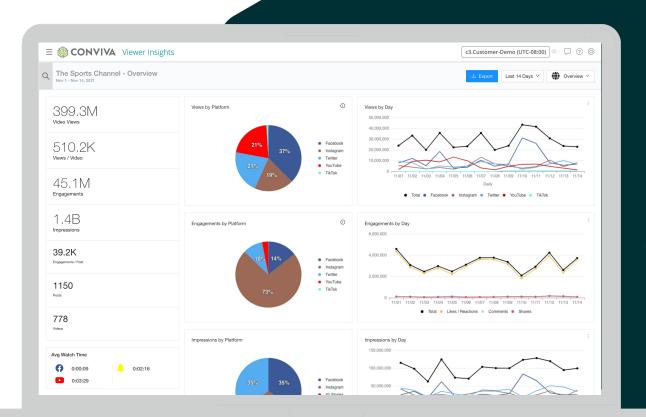
Industry and competitor benchmarking

Choose from more than 80 industry averages or create your own lists to monitor competitors. Understand what's driving success in your industry or against competitors, surface competitor posts for trending content

Drive additional revenue through social

Surface data and insights around target audiences to package, pitch, and measure the success of branded content and sponsorships.

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Methodology

Data for Conviva's European Football Report was primarily collected from Conviva's Competitive Leaderboards for La Liga, Ligue 1, Bundesliga, Premier League, Serie A, and Champions League. The insights consist of data from over 136 accounts, over 1 million posts, and over 23 billion engagements across Facebook, Instagram, Twitter, and YouTube from August 1, 2021 to May 29, 2022.

TikTok data was primarily collected from Conviva's Proprietary TikTok analytics and consist of data from accounts for the top European football leagues: La Liga, Ligue 1, Bundesliga, Premier League, Serie A, and Champions League. Data was collected and analyzed from the period of March 2021 to March 2022.

About Conviva

Conviva is the intelligence cloud for streaming media. Powered by our patented Stream Sensor™ and Stream ID™, our real-time platform enables marketers, advertisers, technology teams, engineering, and customer care teams to build, engage, and monetize their audiences. Conviva is dedicated to supporting brands like CCTV, DAZN, Disney+, Hulu, Paramount+, Peacock, Sky, Sling TV, TED, and WarnerMedia as they unlock the incredible opportunity in streaming media. Today our platform processes nearly 2 trillion streaming data events daily, supporting more than 500 million unique viewers watching 200 billion streams per year across 4 billion applications streaming on devices. Conviva ensures digital businesses of all sizes can stream better—every stream, every screen, every second.

Any Questions? Visit www.conviva.com or contact Conviva at pr@conviva.com



